



Australian Government
Australian Taxation Office

Capital gains tax (CGT) schedule

2012

Use in conjunction with company, trust, fund income tax return or the self managed superannuation fund annual return. Refer to *Guide to capital gains tax 2012* available on our website www.ato.gov.au for instructions on how to complete this schedule.

Print neatly in BLOCK LETTERS with a black or blue ballpoint pen only. Do not use correction fluid or tape. Print one letter or number in each box.



Tax file number (TFN)


Taxpayer's name

Australian business number (ABN)

Part A Capital gains from CGT assets and CGT events

Non-active assets	Capital gains – indexation method	Capital gains – discount method	Other capital gains
Shares and units (in unit trusts)	A <input type="text"/> .00	B <input type="text"/> .00	C <input type="text"/> .00
Forestry managed investment scheme interest	Y <input type="text"/> .00	Z <input type="text"/> .00	A <input type="text"/> .00
Real estate	D <input type="text"/> .00	E <input type="text"/> .00	F <input type="text"/> .00
Other CGT assets and any other CGT events	G <input type="text"/> .00	H <input type="text"/> .00	I <input type="text"/> .00
Collectables	J <input type="text"/> .00	K <input type="text"/> .00	L <input type="text"/> .00
Hedging financial arrangements		F <input type="text"/> .00	H <input type="text"/> .00
Active assets			
Shares and units (in unit trusts)	M <input type="text"/> .00	N <input type="text"/> .00	O <input type="text"/> .00
Forestry managed investment scheme interest	B <input type="text"/> .00	C <input type="text"/> .00	D <input type="text"/> .00
Real estate	P <input type="text"/> .00	Q <input type="text"/> .00	R <input type="text"/> .00
Other CGT assets and any other CGT events	S <input type="text"/> .00	T <input type="text"/> .00	U <input type="text"/> .00
	Add amounts at A to S above and write the total at V below.	Add amounts at B to T above and write the total at W below.	Add amounts at C to U above and write the total at X below.
Total current year capital gains (CYCG)	V <input type="text"/> .00	W <input type="text"/> .00	X <input type="text"/> .00 F

Part B Current year capital losses (CYCL) from CGT assets and CGT events – other than capital losses from collectables

	Shares and units (in unit trusts)	A	<input type="text"/>	.00																
	Forestry managed investment scheme interest	T	<input type="text"/>	.00																
	Real estate	B	<input type="text"/>	.00																
	Hedging financial arrangements	U	<input type="text"/>	.00																
	Other CGT assets and any other CGT events	C	<input type="text"/>	.00																
	Add amounts at A to C above and write the total at D below.																			
	Total current year capital losses (CYCL)	D	<input type="text"/>	.00																

Part D Applying capital losses against current year capital gains

		Capital gains – indexation method																		
	Current year capital losses applied	E	<input type="text"/>	.00																
	Prior year net capital losses applied	I	<input type="text"/>	.00																
	Capital losses transferred in applied	M	<input type="text"/>	.00																
	Add amounts at E to M above and write the total at Q below.																			
	Total capital losses applied	Q	<input type="text"/>	.00																
	Current year capital losses applied																			

		Capital gains – discount method																		
	Current year capital losses applied	F	<input type="text"/>	.00																
	Prior year net capital losses applied	J	<input type="text"/>	.00																
	Capital losses transferred in applied	N	<input type="text"/>	.00																
	Add amounts at F to N above and write the total at R below.																			
	Total capital losses applied	R	<input type="text"/>	.00																
	Prior year net capital losses applied																			

		Other capital gains																		
	Current year capital losses applied	G	<input type="text"/>	.00																
	Prior year net capital losses applied	K	<input type="text"/>	.00																
	Capital losses transferred in applied	O	<input type="text"/>	.00																
	Add amounts at G to O above and write the total at S below.																			
	Total capital losses applied	S	<input type="text"/>	.00																
	Capital losses transferred in applied																			

	Add amounts at E , F and G above and write the total at H below.																			
	Total capital losses applied	H	<input type="text"/>	.00																

	Add amounts at I , J and K above and write the total at L below.																			
	Total capital losses applied	L	<input type="text"/>	.00																

	Use P only for transfers from or to a foreign bank branch or permanent establishment of foreign financial entity. Add amounts at M , N and O above and write the total at P below.																			
	Total capital losses applied	P	<input type="text"/>	.00																

Part E Current year capital gains (CYCG) after applying capital losses

		Capital gains – indexation method																		
	Non-active assets	A	<input type="text"/>	.00																
	Active assets	D	<input type="text"/>	.00																
	Add amounts at A and D above and write the total at G below.																			
	Totals – CYCG after applying capital losses	G	<input type="text"/>	.00																

		Capital gains – discount method																		
	Non-active assets	B	<input type="text"/>	.00																
	Active assets	E	<input type="text"/>	.00																
	Add amounts at B and E above and write the total at H below.																			
	Totals – CYCG after applying capital losses	H	<input type="text"/>	.00																

		Other capital gains																		
	Non-active assets	C	<input type="text"/>	.00																
	Active assets	F	<input type="text"/>	.00																
	Add amounts at C and F above and write the total at I below.																			
	Totals – CYCG after applying capital losses	I	<input type="text"/>	.00																



If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

Before making this declaration check to ensure that all required information has been disclosed and is true and correct in every detail. The income tax law imposes heavy penalties for false or misleading statements in tax returns. For further information refer to the instruction guide.

DECLARATION

I declare that the information in this schedule and additional documentation is true and correct.

Signature

Date ^{Day} / ^{Month} / ^{Year}

Contact person

Daytime contact number (include area code)

F



